



Pricing Benefits and Liquidity Stress Testing

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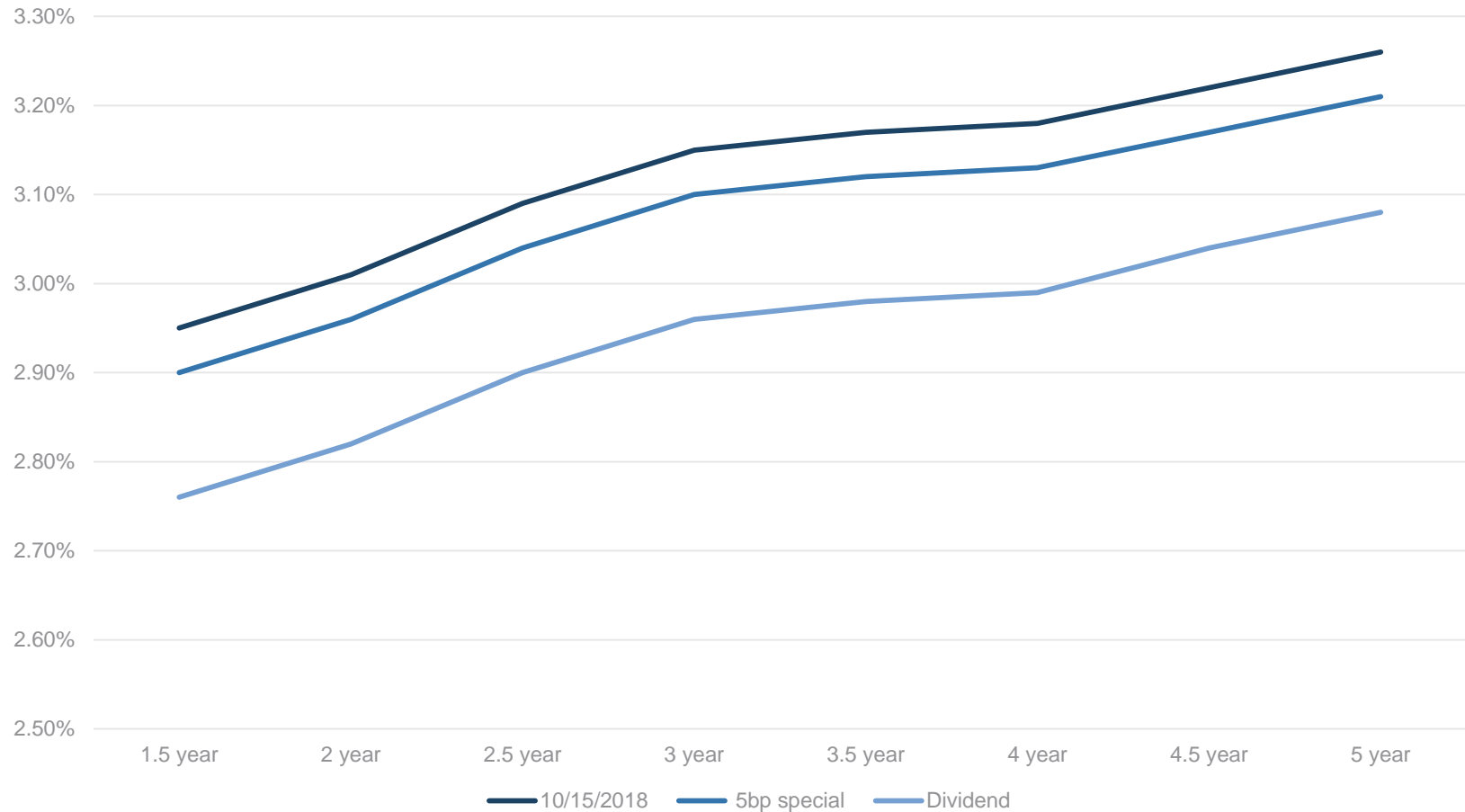
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- Term Advance Pricing Special
- Changes to Pricing Methodology
- Callable Adjustable Rate Credit Advance
- Liquidity Stress Testing

- Advance special now through November 16 or while funds last
- Five basis points off fixed and floating rate advances
- Eligible tenors are 18 months to five years
- Advances must be settled within five business days from trade date

Fixed Rate Credit, Special Rates, and Dividend Impact



- Before Money Market Reform ➡ Fixed Rate = Floating Rate
- After Money Market Reform ➡ Fixed Rate \neq Floating Rate
- FHLBank Atlanta is using the most favorable pricing curve (fixed or floating) to set advance prices

Callable Adjustable Rate Credit (ARC)

- Floating rate advance based on one-month LIBOR or three-month LIBOR
- Callable on resets with seven business day notice
 - Two basis point premium for quarterly calls
 - Three basis point premium for monthly calls

Daily **Adjustable** Fixed

Base Rate = 2.27975

ARC1 - 1 Month LIBOR ⓘ		
	>\$1	
Term	Spread	Rate
6 Mo	6.0	2.33975
7 Mo	4.0	2.31975
8 Mo	4.0	2.31975
9 Mo	7.0	2.34975
12 Mo	8.0	2.35975
18 Mo	14.0	2.41975
2 Yr	14.0	2.41975
3 Yr	21.0	2.48975
4 Yr	23.0	2.50975
5 Yr	29.0	2.56975
6 Yr	41.0	2.68975
7 Yr	45.0	2.72975
8 Yr	55.0	2.82975
9 Yr	58.0	2.85975
10 Yr	59.0	2.86975

Base Rate = 2.43644

ARC2 - 3 Month LIBOR ⓘ		
	>\$1	
Term	Spread	Rate
6 Mo	-5.0	2.38644
9 Mo	-4.0	2.39644
12 Mo	-4.0	2.39644
18 Mo	2.0	2.45644
2 Yr	2.0	2.45644
3 Yr	10.0	2.53644
4 Yr	12.0	2.55644
5 Yr	18.0	2.61644
6 Yr	30.0	2.73644
7 Yr	35.0	2.78644
8 Yr	45.0	2.88644
9 Yr	48.0	2.91644
10 Yr	49.0	2.92644

Thank You



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